

**Referring Broker Contact Information (if applicable)**

Broker Name: \_\_\_\_\_  
Phone #: \_\_\_\_\_

Broker Company: \_\_\_\_\_  
Email Address: \_\_\_\_\_

**Borrowing Entity name (Corp, LLC, Ltd., etc) that will hold title: \_\_\_\_\_  
(Must be a Texas based entity, not out of state or owned by another out of state entity.)**

**Guarantor (1) Name:** \_\_\_\_\_ **SS #:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Own: Yes / No Married: Yes / No \*Past Bankruptcy / Foreclosure: Yes / No  
\*If yes, please explain: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Office Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_

**Guarantor (2) Name:** \_\_\_\_\_ **SS #:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Own: Yes / No Married: Yes / No \*Past Bankruptcy / Foreclosure: Yes / No  
\*If yes, please explain: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Office Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_

**\*\*\*\* WE DO NOT MAKE HOMESTEAD / OWNER OCCUPIED SINGLE FAMILY LOANS \*\*\*\***  
**\*\*\*\* All borrowers must show evidence of a separate SF residence with a current Homestead Exemption\*\*\*\***

**Type of Loan:** ( ) Purchase Under Contract: Yes / No  
( ) Refinance Cash Out: Yes / No  
**Property Type:** ( ) 1-4 SFR Investment ( ) 4+ Unit Multifamily Investment  
( ) Commercial ( ) Raw Land (Circle: Commercial / Residential / Rural)

**Description of Property:** \_\_\_\_\_  
**Rate and Terms Quoted:** \_\_\_\_\_

**COMPLETE FOR PURCHASE:**

Purchase Amount: \$ \_\_\_\_\_ Down Payment Source: \_\_\_\_\_  
Loan Amount: \$ \_\_\_\_\_ Cash Down: \$ \_\_\_\_\_  
Loan to Value: \$ \_\_\_\_\_ Seller Carry Subordinate Lien: \$ \_\_\_\_\_  
Appraised Value: \$ \_\_\_\_\_ Additional Real Estate Collateral Value: \$ \_\_\_\_\_  
Date of Appraisal: \_\_\_\_\_ *(additional collateral should be owned FREE & CLEAR)*

**COMPLETE FOR REFINANCE:**

Appraised Value: \$ \_\_\_\_\_ Total Amount Owed: \$ \_\_\_\_\_  
Loan Amount: \$ \_\_\_\_\_ Loan Current: YES / NO  
Loan to Value: \$ \_\_\_\_\_ Taxes Current : YES / NO  
Date of Appraisal: \_\_\_\_\_ Original Purchase Price: \$ \_\_\_\_\_  
Purchase Date: \_\_\_\_\_

**REQUIRED** - Describe Use of Funds: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Subject Property #1 Information**

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: TX Zip Code: \_\_\_\_\_  
 County: \_\_\_\_\_ Tax Value: \$ \_\_\_\_\_ Taxes Current: YES / NO Tax Amount Owed: \$ \_\_\_\_\_  
 Current Zoning: \_\_\_\_\_ Number of Units: \_\_\_\_\_ Age of Building: \_\_\_\_\_ Sq. Footage: \_\_\_\_\_  
 Number of Acres / Lot Size: \_\_\_\_\_ Survey Available: YES / NO Date of Survey: \_\_\_\_\_  
 Known Environmental Concerns: \_\_\_\_\_

**Subject Property #2 Information (if applicable)**

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: TX Zip Code: \_\_\_\_\_  
 County: \_\_\_\_\_ Tax Value: \$ \_\_\_\_\_ Taxes Current: YES / NO Tax Amount Owed: \$ \_\_\_\_\_  
 Current Zoning: \_\_\_\_\_ Number of Units: \_\_\_\_\_ Age of Building: \_\_\_\_\_ Sq. Footage: \_\_\_\_\_  
 Number of Acres / Lot Size: \_\_\_\_\_ Survey Available: YES / NO Date of Survey: \_\_\_\_\_  
 Known Environmental Concerns: \_\_\_\_\_

**Subject Property #3 Information (if applicable)**

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: TX Zip Code: \_\_\_\_\_  
 County: \_\_\_\_\_ Tax Value: \$ \_\_\_\_\_ Taxes Current: YES / NO Tax Amount Owed: \$ \_\_\_\_\_  
 Current Zoning: \_\_\_\_\_ Number of Units: \_\_\_\_\_ Age of Building: \_\_\_\_\_ Sq. Footage: \_\_\_\_\_  
 Number of Acres / Lot Size: \_\_\_\_\_ Survey Available: YES / NO Date of Survey: \_\_\_\_\_  
 Known Environmental Concerns: \_\_\_\_\_

**Schedule of All Real Estate Owned**

Prop Types: PR = primary residence; I = investment property; C = commercial property; R = raw land

Property Address	Property Type	Date Acquired	Purchase Price	Market Value	Total Mortgage & Liens
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
Totals:				\$	\$

**REQUIRED** - Summarize Income, reserves and ability to service debt: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



**Commercial / Investment  
Real Estate Loan Application**

**AUTHORIZATION TO OBTAIN CREDIT INFORMATION  
AND VERIFICATION OF ALL INFORMATION PROVIDED ABOVE**

I/we represent and warrant that the information provided in this credit application /Real Estate Information Form is complete, accurate and true. Each individual signing below also requests and authorizes any lenders or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain commercial and/or consumer credit histories that will be ongoing and relate not only to the evaluation of the business credit requested, but also for the purposes of reviewing the account, increasing the credit line on the account (if applicable), taking collection action on the account, and for any other legitimate purpose associated with the account as may be needed.

A FACSIMILE, ELECTRONIC OR OTHER COPY OF THIS SIGNED AUTHORIZATION SHALL BE AS VALID AS THE ORIGINAL.

X _____ Applicant's Signature	_____ Applicant's Printed Name	_____ Date
X _____ Applicant's Signature	_____ Applicant's Printed Name	_____ Date